

# MISSISSIPPI BAND OF CHOCTAW INDIANS TRIBAL DISTRIBUTION OFFICE

P.O. Box 6090 CHOCTAW, MS 39350 OFFICE: (601) 650-1522 (601) 650-1560 FAX: (601) 663-7512

EMAIL: distribution@choctaw.org

## **MEMORANDUM**

**TO:** Tribal Division Directors

Department Directors Program Directors

Administrative Supervisors

FROM: Barbara Ben, Distribution Manager

**DATE:** 18 April 2022

**RE:** Notice of Tribal Distribution for June 30, 2022

Attached is the Notice of Tribal Distribution which was approved on April 12, 2022.

This notice will be made available in limited quantities at community facility buildings and the Tribal Office. It will be available online at <a href="https://www.choctaw.org">www.choctaw.org</a> to view or print. Please make copies as necessary for your employees that do not have access to the internet or tribal email.

NOTE: Distribution Office will not be accepting any late forms.

## IMPORTANT DEADLINES:

- May 13, 2022 by 4:30p.m. -- Choctaw Tribal Court Clerks Office
- June 6, 2022 by 4:30p.m. -- Distribution Office

## Contact the Tribal Enrollment Office for the following:

• New Application for Tribal Distribution for new enrollees only.

## Contact the Office of Tribal Distribution for the following:

- Voluntary withholding request (IRS form W-4V)
- Direct Deposit
- 18 years of age or older (Identification with Birthday)
- Change in custody (Final Order of the Court)
- Name change (Copy of marriage license & Social Security card)
- Address Change

# NOTICE OF DISTRIBUTION

Mississippi Band of Choctaw Indians

June 30, 2022

## **IMPORTANT NOTES**

- 1. The Tribal Council of the Mississippi Band of Choctaw Indians ("MBCI" or "Tribe") passed a Resolution which allows each enrolled member of the MBCI to be eligible to receive a payment of \$600.00 for the **June 30, 2022** distribution. The Tribe will issue a separate payment for each enrolled member, regardless of age.
- 2. The Mississippi Band of Choctaw Indians is not requiring anyone to accept this payment, nor is the Tribe entering into a contract to make the payment or guarantee the payment.
- 3. It is the intention of the Tribal Council that payments for minor children and dependents be spent on them, or the family as a whole, and that their needs not be neglected.
- 4. Individuals wishing to have income tax taken out of their payment must fill out a Voluntary Withholding Form (Form W-4V) and return to the Office of Tribal Distribution no later than **June** 6<sup>th</sup>, 2022 at 4:30pm. This form is attached.
- 5. The IRS considers per capita payment distribution or in-kind goods or services received in lieu of a distribution payment to be personal income. Recipients should remember to report these payments on their income tax return (Form 1040) when they file their income taxes for the calendar year in which they receive the payment. A 1099 Tax Form will be issued.
- 6. These payments may also affect the eligibility of persons and families for certain federal programs, including, but not limited to: food stamps; Supplemental Security income (SSI); General Assistance; Head Start; Women, Infant & Children (WIC); Low-Income Energy; among other programs. It is the recipient's responsibility to check with the administering agency of that program to see what effect the payment may have on eligibility or amounts of assistance.
- 7. If a distribution payment is returned or otherwise not claimed, it shall be retained by the issuer for *six* (6) months after the date it was originally mailed. After this date, it shall be turned over to the Secretary-Treasurer for disbursement into the general revenue fund of the Tribe.
- 8. In order for the Office of Tribal Distribution to authorize the re-issuance of a payment that was lost, stolen, or not received, a notarized affidavit must be completed and returned to the Distribution Manager within 30 calendar days of the distribution date. The affidavit may be picked up from the Office of Tribal Distribution or they may be mailed.

## **DETERMINATION OF ELIGIBILITY**

### **NEW APPLICANTS**

- Only enrolled members of the Mississippi Band of Choctaw Indians are eligible to receive a distribution payment.
- If an eligible non-enrolled member is enrolled in another tribe, a signed disenrollment action must be received by the Tribal Enrollment Office by June 6<sup>th</sup>, 2022 at 4:30pm for the June 30, 2022 distribution.
- In order to receive a distribution payment, enrolled members of the Mississippi Band of Choctaw Indians must complete the <u>New (pg.7)</u> Application for Tribal Distribution and turn in to the Tribal Enrollment Office by June 6<sup>th</sup>, 2022 at 4:30pm for the June 30, 2022 distribution.
- The New (pg.7) Application for Tribal Distribution must be completed in its entirety. Any incomplete sections may cause a delay in receipt of your distribution payment.
- Addition of new eligible dependent, either through adoption or birth.

## **NEWBORNS**

- Eligibility is restricted to persons being born before June 30th, 2022 at 12:00am.
- Parents of newborns have until **July 31st**, **2022 at 12:00pm** to submit an Enrollment Application and a **New (pg.7)** Application for Tribal Distribution to the Tribal Enrollment Office.
- Accommodations may be made for the acquisition of birth certificates and Social Security
  cards after the Tribal Enrollment Office has received the completed Enrollment
  Application and the <u>New (pg.7)</u> Application for Tribal Distribution but cannot exceed 6
  months past the date of distribution.

## **CHANGE OF STATUS**

- If an eligible member has previously received a distribution payment, they must complete the **CHANGES** (pg.8) to Tribal Distribution form for any of the following changes in status:
  - o Member has now become 18 years of age
  - o Change in custody
  - o Name change
  - o Address change
- The original <u>CHANGES (pg.8)</u> to Tribal Distribution form for Tribal Distribution must be received by the Tribal Distribution Office by June 6, 2022 at 4:30 p.m. Copies, faxes or email will be accepted with valid I.D.

## **COURT ORDER**

- Any Order of the Tribal Court restraining the issuance or requiring a payment to re-issue to another party must be received by the Tribal Court Clerk's Office May 13<sup>th</sup>, 2022 at 4:30pm.
- If the residence of the child(ren) has changed or the per capita payment agreement has changed since the **December 2021** distribution, the individual receiving the payments on behalf of their child or dependent will need to provide a certified copy of the full court order stating such changes to the Tribal Distribution Office by **June 6<sup>th</sup>**, 2022 at 4:30pm.

• Custodial court orders must be received by the MBCI Tribal Distribution Office by June 6<sup>th</sup> at 4:30pm for the July distribution.

## 18 YEARS OF AGE

- Those enrolled members of the Tribe who reach their 18<sup>th</sup> birthday on or before **June 30<sup>th</sup>**, **2022** must submit a copy of their photo I.D with their birthdate and the **CHANGES (pg.8)** to Tribal Distribution form for Tribal Distribution if they want to pick up their distribution payment without their parent or guardian present.
- Applications must be submitted by June 6<sup>th</sup>, 2022 at 4:30pm for the June 30, 2022 Distribution.

### MILITARY/INSTITUTIONALIZED

• Tribal members serving in the military or otherwise institutionalized outside the reservation have until 4:30pm on **June 30<sup>th</sup>**, **2022** to file an Application for Tribal Distribution.

## VESTING OF RIGHTS TO DISTRIBUTION

• An individual's right to distribution shall vest at 12:00am on June 30<sup>th</sup>, 2022 unless an individual is alive at the time distribution vests, he/she and his/her heirs shall not be entitled to the distribution.

## **APPEALS**

- In the event that a person wants to appeal not receiving a distribution payment, or if there are eligibility questions, they must submit a letter of appeal to the Tribal Distribution Appeal Panel Chairperson Linda Williams.
- If a claimed child or dependent has lived in a household for more than 90 calendar days and the parent, guardian or custodian does not live in that household, the Tribe reserves the right to issue the check to the child or dependent and to the head of household in which the child now resides. Individuals must submit a letter of appeal to Linda Williams, Chairperson.
- The Tribal Distribution Appeal Panel consists of Linda Williams, Mae Bell, and Gilbert Thompson.

# PAYMENT PROCESS \*\*THE TRIBE WILL NOT GIVE CHECKS TO 3<sup>RD</sup> PARTIES\*\*

## Direct Deposit

- Individuals wanting to use direct deposit must use the Direct Deposit Authorization Form, which is attached. The original form must be completed, notarized and sent to the Office of Tribal Distribution. You must make a copy if you would like to keep it for your records.
- This form must be filled out completely, notarized and returned to the Office of Tribal Distribution, c/o Distribution Manager by June 6th, 2022 at 4:30pm for the June 30, 2022 distribution.
- Eligible members may use the same form to have their dependent's or minor children's check put into the same account, granted that they are listed as account holder with the applicant and the necessary documents are provided prior to authorization.

### **DEPENDANTS**

• For the dependants the payment will be made payable to both the minor and parent/guardian.

#### **MINORS**

• Individuals under 18 years of age with children are nevertheless still minors for the purposes of this distribution and payments will be made payable to both the minor and the parent/guardian.

## SOCIAL SERVICES

- For children in foster care, their payment will be issued to Children & Family Services for the benefit of the child.
- Payments shall be re-issued by Children & Family Services in a timely manner to the appropriate parent or guardian.

## **CONTACT INFORMATION**

Barbara F. Ben, Distribution Manager

Office of Tribal Distribution P.O. Box 6090

Choctaw, MS 39350 Phone: (601) 650-1505 Fax: (601) 663-7512

Email: barbara.ben@choctaw.org

Linda Williams, Chairperson Tribal Distribution Appeal Office

P.O. Box 6010 Choctaw, MS 39350 Phone: (601) 650-1545

Email: linda.williams@choctaw.org

Angela Stevens, Tribal Enrollment Office

Tribal Enrollment Office

P.O. Box 6365 Choctaw, MS. 39350 Phone: (601) 650-1504

Email: angela.stevens@choctaw.org

Email: distribution@choctaw.org

## Form W-4V

(Rev. February 2018) Department of the Treasury Internal Revenue Service

## **Voluntary Withholding Request**

(For unemployment compensation and certain Federal Government and other payments.) ► Go to www.irs.gov/FormW4V for the latest information.

## Instructions

#### **Purpose of Form**

If you receive any government payment shown below, you may use Form W-4V to ask the payer to withhold federal income tax.

- Unemployment compensation (including Railroad Unemployment Insurance Act (RUIA) payments).
  - · Social security benefits.
  - Social security equivalent Tier 1 railroad retirement benefits.
  - . Commodity Credit Corporation loans.
- Certain crop disaster payments under the Agricultural Act of 1949 or under Title II of the Disaster Assistance Act of 1988.
- . Dividends and other distributions from Alaska Native Corporations to its shareholders.

Consult your payer if you're uncertain whether your payment is eligible for voluntary withholding.

You aren't required to have federal income tax withheld from these payments. Your request is voluntary.

Note. Payers may develop their own form for you to request federal income tax withholding. If a payer gives you its own form instead of Form W-4V, use that form.

#### Why Should I Request Withholding?

You may find that having federal income tax withheld from the listed payments is more convenient than making quarterly estimated tax payments. However, if you have other income that isn't subject to withholding, consider making estimated tax payments. For more details, see Form 1040-ES, Estimated Tax for Individuals.

#### How Much Can I Have Withheld?

For unemployment compensation, the payer is permitted to withhold 10% from each payment. No other percentage or amount is allowed.

For any other government payment listed above, you may choose to have the payer withhold federal income tax of 7%, 10%, 12%, or 22% from each payment, but no other percentage or amount.

#### What Do I Need To Do?

Complete lines 1 through 4; check one box on line 5, 6, or 7; sign Form W-4V; and give it to the payer, not to the IRS.

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

Note. For withholding on social security benefits, give or send the completed Form W-4V to your local Social Security Administration

Line 3. If your address is outside the United States or the U.S. possessions, enter on line 3 the city, province or state, and name of the country. Follow the country's practice for entering the postal code. Don't abbreviate the country name.

Line 4. Enter the claim or identification number you use with your payer. For withholding from social security benefits, the claim number is the social security number under which a claim is filed or benefits are paid (for example, 123-45-6789A or 123-45-6789B6). The letter or letter/number combination suffix that follows the claim number identifies the type of benefit (for example, a wage earner, a spouse, or a widow(er)). The claim number may or may not be your own social security number. If you are unsure about what number to use, contact the Social Security Administration at 1-800-772-1213 (toll-free). For other government payments, consult your payer for the correct claim or identification number format.

Line 5. If you want federal income tax withheld from your unemployment compensation, check the box on line 5. The payer will withhold 10% from each payment.

Line 6. If you receive any of the payments listed on line 6, check the box to indicate the percentage (7%, 10%, 12%, or 22%) you want withheld from each payment.

Line 7. See How Do I Stop Withholding? below.

Sign this form. Form W-4V is not considered valid unless you sign it.

#### When Will My Withholding Start?

Ask your payer exactly when income tax withholding will begin. The federal income tax withholding you choose on this form will remain in effect until you change or stop it or the payments stop.

#### How Do I Change Withholding?

If you are getting a payment other than unemployment compensation and want to change your withholding rate, complete a new Form W-4V. Give the new form to the payer.

#### How Do I Stop Withholding?

Cat. No. 22891V

If you want to stop withholding, complete a new Form W-4V. After completing lines 1 through 4, check the box on line 7, and sign and date the form; then give the new form to the payer.

				Separate h	ere			
Departn	ebruary 2018) nent of the Treasury Revenue Service	(For unemploy	Voluntary ment compensation • Give this form to		eral Governm	ent and other	payments.)	OMB No. 1545-0074
1	Your first name	and middle initial		Last na			2 Your so	ocial security number
3	Home address (	number and stree	et or rural route)	City or	town	State	ZIP	code
4	Claim or identific	cation number (if	any) you use with your	payer				
5	☐ I want fede	eral income tax	withheld from my un	employment co	npensation at	a rate of 10%	of each pay	ment.
6	my Commodity	Credit Corporation	on loans, (d) certain cro	p disaster payme	nts under the A	gricultural Act o	f 1949 or und	d retirement benefits, (c) er Title II of the Disaster the rate of (check one):
7	☐ I want you	to stop withhol	ding federal income	tax from my pay	ment(s).			
Your	signature ▶				Da	te ►		
For Pr	ivacy Act and Pa	nerwork Reduc	ion Act Notice see no	ane 2.	Cat. No.	22891V	F	orn W-4V (Rev. 2-2018)

## **New Application for Tribal Distribution**

This form should be completed by the Head of household OR whose name will appear with the under 18 years old name on the check.

Head of Household (Applicant, if	over the age of 18	5):				
Name	M	_ Marital Status				
Date of Birth						
Street Address or Box						
City	Stat	e	Zip Code			
Social Security Number		Choctaw Roll	Number			
Telephone-Work	Telepl	none-Home_				
Community (if applicable)						
Is the Head of Household a tribal a Yes No		ssissippi Ban	d of Choctav	w Indians?		
Please list only the child or childre Band of Choctaw Indians and did						
Full Name	Choctaw Roll Number					
l						
2						
3						
				ousehold		

This form may be returned in person to the Tribal Enrollment Office at the Tribal Office Building or by mail to:

Application for Tribal Funds P.O. Box 6365 Choctaw, MS 39350

New applicants (enrolled members who have not made prior application) living on or near the Choctaw Reservation (in counties with reservation lands) must complete this application and return the Application by 4:30pm, June 6<sup>th</sup>, 2022, to receive a check on June 30<sup>th</sup> 2022.

The deadline for newborns to return the completed application is July 31st, 2022, at 12:00 noon. POSTMARKED BY July 31st, 2022.

OVER 18 YEARS OLD (Photo I.D. showing birth date)	CHANGE IN CUSTODY (Final Order of the Court)	NAME/ADDRESS CHANGE Copy of Marriage License/Divorce paper & Social Security Card)							
<b>CHANGES to Tribal Distribution Form</b>									
This form should be completed by	y the Head of household OR whose	name will appear with the under 18 years old							

Head of Household (Applican	it, if over the a	ige of 18):			
Name	Marital Status				
Date of Birth					
Street Address or Box					
City					
Social Security Number					
Telephone-Work	······································		Telephone-	Home	
Community (if applicable)					
Yes No Please list only your depender		dren who are memb	ers of Ms. Ba	and of Choctaw Indians.	
	Roll	G G	Date of	D	Relation to
Full Name	Number	Soc. Sec.	Birth	Parent or Guardian	Head
1.					
2.					
3.					
J.					
4.					
5					
6.					
			CIV	1 CYY 1 1 1	Dit
This form may be returned in valid photo I.D.	person or by r	nail to the Tribal Dis	tribution Off		Date Building with
		Application for P.O. Box 6090	Tribal Fun	ds	

Choctaw, MS 39350
Fax # (601) 663-7512
Email: distribution@choctaw.org

Staple VOIDED check here

## DIRECT DEPOSIT AUTHORIZATION FORM

## Use this form to

- Establish New Direct Deposit Authorization at a Bank or Credit Union
- Change Financial Institution and/or Account Type or Number

### Mail the ORIGINAL form to:

Distribution Manager Office of Tribal Distribution P.O. Box 6090 Choctaw, MS 39350

#### Instructions:

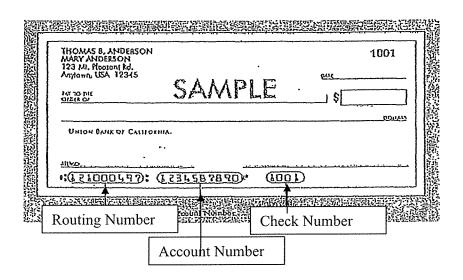
- 1. Complete all information listed below including name and account number at financial institution and whether deposit to a checking or savings account is requested
- For checking account-attach a voided personal check or letter from your financial institution on their letterhead which includes their routing number and your account number.
- Savings account-attach a statement from your financial institution or letter from your financial institution on their letterhead which includes their routing number and your account number.
- 4. Sign this form, notarize it and return to the Office of Tribal Distribution.

## Important Reminders:

- 1. Distribution funds are credited to your account on the day of distribution, as approved by the Tribal Council.
- 2. Failure to notify the Office of Tribal Distribution in a timely manner of changed or closed accounts may substantially delay the receipt of payments if an attempt is made to deposit funds into a closed account.

Checking account: a voided check or letter from your financial institution on their letterhead which includes their routing number and your account number is required to process this authorization.

Savings account: attach a statement from your financial institution or letter from your financial institution on their letterhead which includes their routing number and your account number is required to process this authorization



## PRINT CLEARLY OR TYPE- Any discrepancies may cause a delay in receiving your payment.

electronic credit		bit entries and a	djustment for an	y credit entries in err	stitution listed below to initial or to my account listed below ation.
☐ Establish N	EW account	Change exis	sting account		
FINANCIAL IN	STITUTION INFORMAT	<u>ion</u>	hecking Accoun	t Savings	Account
Name of Financ	ial Institution	A	ABA Routing #	Acc	count #
APPLICANT IN	NFORMATION Tr	ibal Member?	□Yes □ No		
First	Middle	Last	Ş	Social Security #	Tribal Roll #
Street Address	City	State	2	Zip	Phone Number
DEPENDANT I	INFORMATION – <b>Depend</b> o	ents must be in	cluded as accou	nt holders with app	plicant.
First	Middle	Last	S	Social Security	Tribal Roll #
First	Middle	Last	S	Social Security	Tribal Roll #
First	Middle	Last	S	Social Security	Tribal Roll #
		SWODA	AFFIDAVIT		
members authorize 2. I make t electron 3. I unders prosecut	the uncolled member of the Mississ of the Mississippi Band of Chooled by the Tribal Council. This affidavit that my distributed to the above-named finestand that making a false afted in Tribal and/or Federal Cernolegal disability which wou	ippi Bandof Cho ctaw Indians and, tion payment an ancial institution fidavit to recei- purts for receiving	ctaw Indians (the as such, am/are elind/or my dependent.  The adjustment of the action	gible to receive distrib ent's distribution pay payment is a crim ayment under false p	pendents are enrolled pution payments when yment shall be made e and that I can be pretenses.
Further, affiant sa	•				
STATE OF COUNTY OF		_			
Personall		o after being by	me first duly swo	rn on his/her oath tha	at the matters and
facts in the above a	and foregoing affidavit are tru	e and correct to t	he best of his/her	knowledge and bel	ief.
			Signature		
Sworn to and subse	cribed before me this the	day of	, 20		
			Notary Publ	ic	
My Commission	Expires:				